



**SUPPORT YOUR SCHOOL. DONATE YOUR APPRECIATED SECURITIES TODAY!**

### Donor Information

Business Name: \_\_\_\_\_

Name: \_\_\_\_\_ Spouse Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Spouse Phone: \_\_\_\_\_

Email\*: \_\_\_\_\_ Spouse Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Primary Donor SSN/EIN\*: \_\_\_\_\_

*\*The Oklahoma Tax Commission requires us to provide your Social Security Number/Employer Identification Number for you to claim your tax credits for donating to OSF. OSF also requires donor's email.*

### Donor Filing Status

\_\_\_\_\_ Single/Married filing separately \_\_\_\_\_ Married filing jointly \_\_\_\_\_ Qualified business entity

### Donor Commitment

\_\_\_\_\_ One Year (up to a 50% tax credit) \_\_\_\_\_ I/We are fulfilling the second year of our two-year commitment

\_\_\_\_\_ Two Year (up to a 75% tax credit) \_\_\_\_\_ I/We are starting a new two-year commitment in 2022

*If I agree to make a two-year commitment, I agree to contribute the same donation dollar amount for two consecutive years (i.e., 2022 and 2023). In return, I will receive an Oklahoma tax credit equal to 75% of my donation within annual limitations.*

### Donor Designation

*Donation amount will be provided, after shares are received, with donor's acknowledgment letter. Your broker should transfer your marketable stocks, bonds, and mutual funds to: **LPL Financial, DTC #0075, FBO of Opportunity Scholarship Fund, Acct. #5168-1056***

# of Shares: \_\_\_\_\_ Stock Symbol: \_\_\_\_\_

\_\_\_\_\_ **Undesignated:** Please apply my generous gift to a school where it is needed.

\_\_\_\_\_ **Designate the school(s)** to benefit from your gift. See [osfkids.org](http://osfkids.org) for a list of participating schools.

\_\_\_\_\_

**Donor Signature:** \_\_\_\_\_

Complete this form and make the initial donation [check payable to the Opportunity Scholarship Fund](#).

**Mail to OSF Attn: Gift Processing, 1831 East 71st Street, Tulsa, OK 74136**

All donations must be **POSTMARKED** on or before **December 31**.

Gifts must be **reported to the OTC on January 10**, of the following year, to be credited in the year donated.